



RÉMY COINTREAU

Rémy Cointreau Analysts' Consensus Collection for FY 25/26

Published on May 28, 2026

In € million except if stated otherwise

Consensus is based on inputs received from the 16 analysts having answered the consensus request

Publication of the consensus does not imply that Rémy Cointreau endorses the estimates

Number
of analysts
(FY 25/26E)

COP by division - €m	FY 24/25	FY 25/26E				
		Median	Average	Min	Max	
Cognac	184.5	135.3	135.9	127.1	152.1	16
% Reported growth	-30.5%	-26.6%	-26.4%	-31.1%	-17.6%	16
% Organic growth*	-32.4%	-15.1%	-15.0%	-18.8%	-10.0%	16
Liqueurs & Spirits	51.5	46.8	46.2	37.1	51.2	16
% Reported growth	-9.2%	-9.1%	-10.2%	-27.9%	-0.6%	16
% Organic growth*	-10.5%	1.9%	-2.6%	-50.0%	8.7%	16
Sub-total - Group Brands	236.0	181.0	182.1	176.6	189.2	16
% Reported growth	-26.8%	-23.3%	-22.8%	-25.2%	-19.8%	16
% Organic growth*	-28.5%	-11.7%	-12.3%	-21.9%	-9.9%	16
Partner Brands	-1.4	-1.3	-1.3	-3.3	0.3	16
% Reported growth	304.0%	-10.4%	-7.9%	-122.3%	132.2%	16
% Organic growth*	289.8%	-7.7%	-6.2%	-99.9%	129.3%	12
Holding Costs	-17.7	-17.7	-17.8	-21.2	-15.1	16
% Reported growth	-0.2%	0.0%	0.8%	-14.8%	20.0%	16
% Organic growth*	0.5%	0.0%	-0.4%	-14.5%	20.0%	15
Group	217.0	162.3	163.0	160.3	170.1	16
% Reported growth	-28.7%	-25.2%	-24.9%	-26.1%	-21.6%	16
% Organic growth*	-30.5%	-12.5%	-12.8%	-14.9%	-10.8%	16

(*) at constant scope and currency