



Rémy Cointreau Analysts' Consensus Collection for Q1 and FY Sales 26/27

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In € million except if stated otherwise

Consensus is based on inputs received from the 16 analysts having answered the consensus request

Publication of the consensus does not imply that Rémy Cointreau endorses the estimates

Number
of analysts
(Q1 26/27E)

Sales (€m)	Q1 25/26	Q1 26/27E				
	Published	Average	Median	Min	Max	
Cognac	131.3	132.1	132.1	125.0	138.8	16
% Reported growth	-3.1%	0.6%	0.6%	-4.8%	5.7%	16
% Organic growth*	1.3%	1.3%	1.8%	-2.4%	4.8%	16
Liqueurs & Spirits	86.2	83.5	83.6	79.2	87.3	16
% Reported growth	13.6%	-3.1%	-3.0%	-8.1%	1.3%	16
% Organic growth*	17.3%	-1.5%	-1.8%	-5.0%	3.0%	16
Sub-total - Group Brands	217.5	215.6	216.4	206.4	224.6	16
% Reported growth	2.9%	-0.9%	-0.5%	-5.1%	3.3%	16
% Organic growth*	7.0%	0.2%	0.3%	-2.4%	2.4%	16
Partner Brands	3.3	3.2	3.3	2.5	3.6	16
% Reported growth	-41.6%	-3.1%	-0.1%	-24.2%	9.1%	16
% Organic growth*	-41.7%	-2.7%	0.0%	-22.4%	9.2%	16
GROUP	220.8	218.8	219.7	209.7	228.2	16
% Reported growth	1.8%	-0.9%	-0.5%	-5.0%	3.4%	16
% Organic growth*	5.7%	0.2%	0.3%	-2.3%	2.4%	16

(*) at constant scope and currency