



RÉMY COINTREAU

Paris, 27 February 2015

€80 MILLION PRIVATE BOND PLACEMENT

On 27 February 2015, Rémy Cointreau S.A. ("Rémy Cointreau") issued an €80 million bond via a private placement with a leading European insurance company.

These bonds bear an interest rate of 2.945% and carry a maturity of 10 years (27 February 2025), consistent with the Group's commitment to backing its long-term ageing assets with adequate financial resources.

The favourable funding terms of this facility (10-year rate +225bps) reflect the quality and financial strength of Rémy Cointreau (rated Baa3 by Moody's and BB+ by Standard & Poor's).

This transaction is set within the context of the redemption of an existing private placement — with a shorter maturity and a higher cost than that of the placement announced today — which will mature on 10 June 2015.

Natixis has been mandated by Rémy Cointreau to coordinate this transaction. BNP Paribas is the paying agent.

About Rémy Cointreau

The Rémy Cointreau Group is a leading operator in the global Wines & Spirits market with sales of €1,031.6 million for the year ended 31 March 2014 and approximately 1,800 employees. The Rémy Cointreau Group, whose origins in the Charente region date back to 1724, is the result of the merger in 1990 of the holding companies of the Hériard Dubreuil and Cointreau families, which controlled E. Rémy Martin & Cie SA and Cointreau & Cie SA respectively.

Rémy Cointreau has a portfolio of global, upmarket brands, including the Rémy Martin and Louis XIII cognacs, the Cointreau and Passoa liqueurs as well as the Metaxa, Mount Gay, St-Rémy, Bruichladdich and The Botanist spirits. Rémy Cointreau is listed on NYSE Euronext Paris.

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