RÉMY COINTREAU

5 June 2012

Rémy Cointreau signs EUR 255m revolving credit facility

On 5 June 2012, Rémy Cointreau S.A. ("Rémy Cointreau") signed a new EUR 255m revolving credit facility (the "Facility") with a pool of 11 banks.

Syndication of the Facility closed largely oversubscribed with EUR 360m raised. This success underlines the confidence of the banks in the Group's credit-worthiness and the support that Rémy Cointreau benefits from in the market.

The Facility replaces the previous EUR 500m revolving facility maturing on 7 June 2012, which was reduced to EUR 346m in 2011 following the disposal of the Champagne division, thus strongly decreasing the Group's debt.

With a 5-year tenor, the Facility benefits from competitive conditions including an initial margin of 1.95% per year.

This transaction enables Rémy Cointreau to extend the maturity of its main credit facility to June 2017.

Société Générale Corporate & Investment Banking was mandated by Rémy Cointreau to arrange the Facility and coordinate the syndication process. BNP Paribas is acting as Facility Agent.

Final syndicate for the Facility includes:

Banks
Mandated Lead Arranger & Bookrunner - Coordinator
Société Générale Corporate & Investment Banking
Mandated Lead Arrangers & Bookrunners
Bank of America
BNP Paribas
Crédit Agricole Corporate and Investment Bank
Banque de l'Economie du Commerce et de la Monétique
Crédit Industriel et Commercial
HSBC
Natixis
Mandated Lead Arrangers
Crédit du Nord
KBC Bank
Rabobank
Facility Agent
BNP Paribas

For any further enquiries, please contact one of the following:

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